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BOTOPTIONS (UK) PLC

Submitted by: Appleby Global Listing Services (Bermuda) Ltd

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BOTOptions (UK) Plc to support Markiven Ontario Inc in the Reverse Take Over of Apolo IV Acquisition Corp.

Date: 31 October 2024

For Immediate Release

BOTOPTIONS (UK) PLC (the "**Company**") announces an official press release to the Canadian regulatory Authority related to the proposed Reverse Take Over ("RTO") by Marviken Ontario Inc ("Marviken") a Canadian entity with Apolo IV Acquisition Corp. (TSXV: [AIV.P](#)) ("**Apolo**") outlined the cooperation of BotOptions (UK) PLC, a financial institution specialising in the issuing of debt instruments. The announcement related to the signing of a binding letter of intent ("LOI") dated October 22, 2024, which outlined the terms and conditions pursuant to which Apolo and Marviken will complete a transaction that will result in an RTO of Apolo by Marviken (the "**Proposed Transaction**"). The Proposed Transaction will be an arm's length transaction, and, if completed, will constitute Apolo's "Qualifying Transaction" (as such term is defined in Policy 2.4 of the TSX Venture Exchange Corporate Finance Manual).

Marviken is the owner of a 600 acre site (the "**Energy Cluster**") that is strategically located south of Stockholm, Sweden. The Energy Cluster benefits from a long history of power production, existing operational battery facilities, and plans for significant expansion, including a data center and a 70 MW / 70 MWh battery energy storage system ("**BESS**") (collectively, the "**Project**") connecting via an on-site substation. Marviken is aiming to build services in the transformation of the Swedish energy landscape, driven by a significant need to address grid reliability.

BotOptions, in its capacity as an issuer of debt instruments, is supporting Marviken by conducting all necessary due diligence for the fundraising process and by structuring an optimal financial instrument to secure both equity and/or debt for the Energy Cluster project.



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